

**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

FEDERAL HOME LOAN BANK OF CHICAGO,	X	
	:	No. 10-cv-7560
	:	
Plaintiff,	:	Judge Milton I. Shadur
v.	:	
	:	
BANC OF AMERICA FUNDING CORPORATION, ET AL.,	:	Magistrate Judge Susan E. Cox
	:	
Defendants.	:	
	X	

AMENDED CORPORATE DISCLOSURE STATEMENT OF DEFENDANTS THE GOLDMAN SACHS GROUP, INC., GOLDMAN, SACHS & CO., GS MORTGAGE SECURITIES CORP. AND GOLDMAN SACHS MORTGAGE COMPANY

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and Local Rule 3.2 of the U.S. District Court for the Northern District of Illinois, Defendants The Goldman Sachs Group, Inc. ("GS Group"), Goldman, Sachs & Co., GS Mortgage Securities Corp. and Goldman Sachs Mortgage Company, by their undersigned counsel, certify as follows:

Goldman, Sachs & Co., Goldman Sachs Mortgage Company and GS Mortgage Securities Corp. are directly or indirectly wholly-owned subsidiaries of GS Group, which is a corporation organized under the laws of Delaware and whose shares are publicly traded on the New York Stock Exchange. Through its affiliated entities, Berkshire Hathaway Inc. ("Berkshire Hathaway") beneficially owns approximately 7.8% of the common stock of GS Group.¹ To the

¹ This information has been derived from the Schedule 13G filed with the Securities and Exchange Commission on February 11, 2009 by Warren E. Buffett, Berkshire Hathaway and certain of Berkshire Hathaway's affiliates. The shares owned by Berkshire Hathaway and its affiliates are deemed to be beneficially owned by Berkshire Hathaway pursuant to Rule 13d-3(d)(1) under the Securities Exchange Act of 1934 because Berkshire Hathaway has the right to acquire, within 60 days, in the aggregate, up to 43,478,260 shares of common stock of GS Group upon the exercise of warrants. The percentage is based on an aggregate of 511,243,352 shares of common stock of GS Group outstanding as of October 29, 2010.

best of GS Group's knowledge, no other publicly held corporation or entity owns 5% or more of the common stock of GS Group.

Dated: December 3, 2010

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CERTIFICATE OF SERVICE

I hereby certify that on December 3, 2010, I electronically filed the foregoing
**AMENDED CORPORATE DISCLOSURE STATEMENT OF DEFENDANTS THE
GOLDMAN SACHS GROUP, INC., GOLDMAN, SACHS & CO., GS MORTGAGE
SECURITIES CORP. AND GOLDMAN SACHS MORTGAGE COMPANY** with the Clerk
of the Court using the CM/ECF system. Notice of this filing will be sent by e-mail to all parties,
including counsel for Plaintiff below, by operation of the Court's electronic-filing system.

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